

NOTIFICATION
on
Amendment to the Memorandum and Articles of Association (MAOA)
of ACLEDA Bank Plc.

ACLEDA Bank Plc. (“ACLEDA Bank”), the first commercial Bank in Cambodia listed its shares on the Cambodia Securities Exchange (“CSX”), would like to notify all stakeholders that ACLEDA Bank has been officially approved by the National Bank of Cambodia and Ministry of Commerce for the following amendment to its MAOA:

1. Change in Ownership Structure:

Shareholders Legalized from ASA, Plc. transferred **64,961,218** shares equal to **14.9969%** of the total shares of ACLEDA Bank to **Public Shareholders** in accordance with shares trading on the CSX in 2022. At the end of February 2023, **ACLEDA Financial Trust (“AFT”)** purchased **6,756,273** shares equal to **1.5598%** of the total shares of ACLEDA Bank through the CSX; therefore, shares of AFT increased to 118,248,992 shares.

The list of shareholders of ACLEDA Bank is shown below:

Shareholders	Before change		After change	
	Number of Shares	Shares Percentage	Number of Shares	Shares Percentage
AFT	111,492,719	25.7392%	118,248,992	27.2990%
SMBC	78,259,310	18.0669%	78,259,310	18.0669%
COFIBRED	52,530,223	12.1271%	52,530,223	12.1271%
ORIX	52,530,223	12.1271%	52,530,223	12.1271%
TMF	6,274,582	1.4485%	6,274,582	1.4485%
TFSF	5,365,844	1.2388%	5,365,844	1.2388%
NHTPE Rumdul	15,160,706	3.5000%	15,160,706	3.5000%
Shareholders legalized from ASA, Plc.	89,878,026	20.7492%	24,916,808	5.7523%
Public Shareholders	21,671,386	5.0031%	79,876,331	18.4402%
TOTAL	433,163,019	100.00%	433,163,019	100.00%

2. Change in the Composition of Board of Directors:

Mr. Rath Yumeng has resigned from the Board of Directors of ACLEDA Bank with effect from 11 January 2023; therefore, the new Board of Directors composition of ACLEDA Bank are as below:

No.	Board of Directors	Position
1.	Mr. Chhay Soeun	Chairman
2.	Dr. In Channy	Executive Director
3.	Drs. Pieter Kooi	Independent Director
4.	Mr. Van Sou leng	Independent Director
5.	Ms. Phurik Ratana	Independent Director
6.	Mr. Kyosuke Hattori	Non-executive Director
7.	Mr. Stéphane Mangiavacca	Non-executive Director
8.	Mr. Kay Lot	Non-executive Director
9.	Dr. Albertus Bruggink	Non-executive Director

As mentioned above, please kindly be informed.

Phnom Penh, 19 June 2023

ACLEDA Bank Plc.

